Sign Out   Edit   View   Format   Reports   Chat/Help

| Patient Account | Batch Statements | Reports | Auto Post Payments | Manual Post Payments | Online |

| Provider Report | Deposit Report | Payment Report | Collections Report | Patient Aging | Insurance Aging | Com |

Service Date Start X 9/1/2022   Site X
Service Date End X 7/30/2023   Clinician X   Pmt Source X   ○ Patient   ○ Insuran
Payment Date Start X   Insurance X   Billing Code X
Payment Date End X   Patient X   Pmt/Adj Code X
Posted Date Start X   ○ Self Pay   Balance Type X   ☐ Patient ☐ Insuran
Posted Date End X   ○ Bill Insurance
                                                                ○ Manually Posted   ○ Outstanding Balan
                                                                ○ Auto Post Payments   ○ Credit Balance

X Clear Filters   *1096 matching transactions found.*   Show Insurance/ Patient Balances ☐   Show Sites ☒   Show Patients ☒   Detail   Summa
                                                                                          Show Clinicians ☒   Show Insurance ☐

	Charges	Paid	Adjust.	Credit	Fee	Refund	Recoup	Write-Off	Bad Debt
⊙ SRVC: 1/20/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 2/17/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 2/10/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ Jimenez, Richard C	250.00								
⊙ SRVC: 2/15/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 2/27/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ Johnson, Pamela	125.00								
⊙ SRVC: 12/15/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 12/20/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 12/27/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 12/26/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 12/28/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 1/19/2023		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 1/27/2023		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 2/14/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ Juarez, Robert	250.00								
⊙ SRVC: 9/13/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 9/20/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 3/15/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 4/13/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ Lam, Amy	375.00								
⊙ SRVC: 1/3/2023		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 2/17/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 3/6/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 3/28/2023	125.00	0.00	0.00	BAL DUE: $125.00 90837 Psychotherapy 60 Min.					
⊙ Lazzell, Shanti									
⊙ SRVC: 9/13/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 9/20/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 9/23/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 11/15/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					
⊙ SRVC: 12/27/2022		0.00	0.00	BAL DUE: $0.00 90837 Psychotherapy 60 Min.					